

David Nicolas Lienert

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WORK EXPERIENCE

Private Mandate

Private Investment Management (Family Mandate)

Jun. 2023 – Present

Basel, Switzerland · Hybrid

- Manage private investment portfolios focused on long-term capital preservation and growth.
- Develop tailored investment strategies for family and friends.
- Monitor markets and executes transactions on equities, ETFs, fixed income.
- Conduct performance reviews and strategy alignments with stakeholders.

Medgate Schweiz

Administrative Support

Apr. 2021 – Apr. 2023

Basel, Switzerland · Remote

- Leading Swiss provider of digital health solutions and telemedical services.
- Provided administrative support and managed large volumes of testing data during the COVID-19 pandemic.

29 seconds GmbH

Co-Founder & Commercial Manager

May 2019 – Aug. 2021

Basel, Switzerland · On-site

- Professional audio production company serving corporate and private clients.
- Co-founded and managed a profitable service-based SME alongside studies.
- Led B2B & B2C client acquisition strategies, negotiated pricing structures, and managed long-term client relationships.
- Responsible for operational administration, financial oversight, and ensuring quality standards of deliverables.

Paradise Divers Tenerife Scuba Diving

Divemaster (Professional Certification)

May 2023 – Jul. 2023

Santa Cruz di Tenerife · On-site

- Scuba diving service offering client guidance and safety in underwater environments.
- Guided and ensured safety of international clients in challenging environments.
- Conducted equipment checks and enforced strict safety protocols.
- Explained technical procedures clearly to beginners.

Swiss Armed Forces

Soldier (Military Police)

Jun. 2022 – Apr. 2023

Sion, Switzerland · On-site

- Swiss military specializing in security-critical tasks and operations.
- Enhanced resilience and discipline under high pressure.

EDUCATION

University of St.Gallen

Bachelor of Arts, Business Administration and Management

Sep. 2023 – Feb. 2027

St Gallen, Switzerland

Upcoming Bachelor Thesis: Focus on Swiss-Brazilian Economic Relations (Banking & FMCG).

Universidad de San Andrés

Exchange Semester

Jul. 2025 – Dec. 2025

Buenos Aires, Argentina

- Focus: Latin American Economics & Regional Market Dynamics. Immersion: Full cultural integration in Buenos Aires with intensive academic and daily use of Spanish.

Gymnasium Oberwil

Swiss Matura: Focus on Economics & Law

Sep. 2018 – Jun. 2022

Basel, Switzerland

CERTIFICATIONS, SKILLS, TECHNOLOGIES, LANGUAGES & INTERESTS

- **Certifications:** Crisis Management Seminar; Young Enterprise Switzerland (YES)
- **Skills:** Private Wealth Management; Asset Allocation; Financial Analysis; Portfolio Management; Microsoft Excel; Security Operations; Military; Economics; Business Strategy; Corporate Finance; Accounting; Adaptability; Spanish; Crisis Management; Scuba Diving; Confidentiality; Audio Engineering; Entrepreneurship
- **Technologies:** Microsoft Office 365 (Advanced Excel: Financial Modelling, Pivot Tables; PowerPoint: Pitch Decks & Client Presentations), HubSpot (CRM: Pipeline Management & Client Data), Bloomberg Terminal (BMC Certification in progress), Digital Collaboration Tools.
- **Languages:** German (Native); English (Bilingual proficiency); Spanish (Professional working proficiency); French (Intermediate proficiency), Portuguese (Basic, Preparing for B1 Certification Exam at HSG in July 2026)
- **Interests:** Learning Languages (5 so far); Endurance Sports (Triathlon); Dancing (Salsa & Bachata)